

TO: BUCHAREST STOCK EXCHANGE (BSE)
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FINANCIAL SUPERVISORY AUTHORITY
Financial Investments and Instruments Sector
Issuers, Transactions Monitoring and Market Abuse Department
15 Splaiul Independenței, district 5, Bucharest

CURRENT REPORT

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| Date of the report: | 23 February 2022 |
| Name of the issuing company: | Aquila Part Prod Com S.A. |
| Headquarters: | Ploiești city, 105A Malu Rosu street, Prahova county, Romania |
| Telephone number: | 0244.594.793 |
| Sole identification code: | 6484554 |
| Trade registry reg. no.: | J29/2790/1994 |
| Subscribed and paid capital: | 30,000,060 lei |
| Total no. of shares: | 200,000,400 shares |
| Market on which securities are traded: | Bucharest Stock Exchange, Premium Tier |

IMPORTANT EVENT: Share Capital Increase information document

This document is a presentation document ("**Presentation Document**") made available to investors on the basis of art. 1 par. (5) let. (g) of Regulation (EU) no. 2017/1129 ("**Prospectus (EU) Regulation**").

1. Responsible persons

The issuer is Aquila Part Prod Com S.A., joint stock company managed in a one tier system, operating in accordance with Romanian laws, with registered seat in Romania, Prahova county, Ploiesti, 105A Malu Rosu str., registered with Prahova Trade Registry under no. J29/2790/1994, sole identification code 6484554, with a subscribed and paid share capital of 30,000,060 RON (the "**Company**").

The following persons are responsible for the information included in the Presentation Document:

Alin Adrian Dociu – Chairman of the Board of Directors
Constantin Catalin Vasile – Vice-chairman of the Board of Directors
Lucian Mihalache – member of the Board of Directors

As far as the responsible persons are aware, the information in this Presentation Document are accurate.



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Aquila Part Prod Com S.A.
Nr. Reg. Com. J29/2790/1994, C.U.I. RO 6484554
Capital Social 30.000.060 LEI
RO81RZBR0000060006628400 Raiffeisen, Ploiești

2. Information about the issuer

Corporate name, registered seat, sole identification code, registration number with the trade registry:

Aquila Part Prod Com S.A., with registered seat in Prahova county, Ploiesti, 105A Malu Rosu str., registered with Prahova Trade Registry under no. J29/2790/1994, sole identification code 6484554

Share capital before increase:

- *Subscribed and paid share capital:* 30,000,060 RON;
- *Number of issued shares:* 200,000,400 new shares;
- *Nominal value of one share:* 0.15 RON/share.

3. Information on shares allotted to the Company's shareholders free of consideration

Decision based on which the share capital involving allotment of shares free of consideration to existing shareholders was approved

Extraordinary General Shareholders Resolution of Aquila Part Prod Com S.A. of 23 February 2022.

Record Date approved by the GSM to identify the shareholders who benefit from the offer or allotment of shares free of consideration

- 11.03.2022 – record date identifying shareholders benefiting of the share capital increase resolution;
- 10.03.2022 - ex date, date on which the Company's shares are traded without the rights conferred by the share capital increase resolution;
- 14.03.2022 – payment date for the shares to be issued in the share capital increase free of consideration

Description of the share capital increase:

- *Reason for the share capital increase:* the increase is carried out to support the current activity of the Company;
- *Amount and source of share capital increase:* the share capital will be increased by an amount of 150,000,300 RON, representing issuance premiums;
- *Number of shares issued in the share capital increase:* 1,000,002,000 new shares.

Description of the type and class of securities offered or allotted

The newly issued shares are ordinary, nominative, in book-entry form

Number of shares allotted free of consideration for each share held

Each shareholder of the Company registered in the shareholders' registry on the record date will receive free of consideration a number of 5 newly issued shares for each share held on the record date.

The amount of increased share capital: 180,000,360 lei

The intermediary who assisted the issuer with the preparing of this presentation document



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Not applicable

Any other information deemed relevant by the issuer or by FSA

Not applicable

Alin Adrian Dociu
Chairman of the Board of Directors



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